Using Census Bureau Demographic and Economic Data to Spur Economic Development – Introducing Census Business Builder: Small Business Edition

> CT, RI, and MA State Data Centers Census Economic Programs Training September 21-23, 2015

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# **Promoting Economic Growth**

- "Big Business" Using Census Bureau Demographic and Economic Programs Data To Better Understand
  - The possible labor force for a proposed business
  - Supplier businesses
  - Local infrastructure
  - Comparisons to the national industry





# **Promoting Small Biz Growth**

- Using Census Bureau Data To Better Understand
  - The target customers and market of a proposed business
  - The local competition
  - The national industry





### Sample Scenario:

An entrepreneur is considering opening a day care center.

She wants to know what information is available from the Census Bureau that may help her locate the business and better understand this industry.

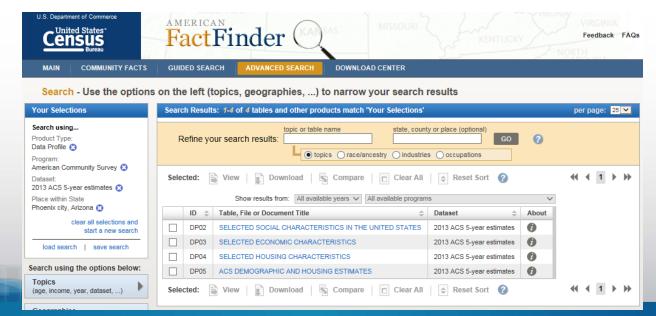


### Measuring the Need...

The demographic data available from the ACS helps make

the case for this type of business...including:

- Population counts of day care center-age kids
- Household income information





### **Business Data - Getting Started**

- What NAICS code covers this industry?
- What Census programs provide data for this industry?



### Industry Statistics Portal Business Data from the U.S. Census Bureau

SELECT AN INDUSTRY 2012 NAICS SEARCH Enter a NAICS code or Title 21 - Mining, quarrying, and oil and gas extraction 22 - Utilities day care 23 - Construction 31-33 - Manufacturing 244 - Child day care services 42 - Wholesale trade 44-45 - Retail trade hild Day Care Services 48-49 - Transportation and warehousing 51 - Information 62441 - Child day care services 52 - Finance and insurance 53 - Real estate and rental and leasing Child Day Care Services 54 - Professional, scientific, and technical services



### What Programs Cover this Industry?

	2012 NAICS: 62	244 - Chil	d day ca	re services	
GUIDE TO ALL DATA SOURCES	Source & Description	Frequency	Latest Data	Durces for This Indu Geography	Industry
ECONOMIC DATA IN AFF	Quarterly Financial Report	Quarterly	4Q 2014	U.S.	Selected 3 digits
DEFINITION & COMPARABILITY	Quarterly Services Survey (QSS)	Quarterly	4Q 2014	U.S.	Selected Services 2- thru 4-digi
	Quarterly Workforce Indicators (QWI)	Quarterly	4Q 2014	States, counties, metro areas	Selected 2- thru 4-digits
2012 NAICS SEARCH Enter a NAICS code or Title	Annual Capital Expenditures Survey (ACES)	Annual	2013	U.S.	Selected 2- thru 6-digits
	County Business Patterns (BP)	Annual	2013	U.S., states, counties, metros, ZIP Codes, and island areas	Selected 2- thru 6-digits
RELATED INDUSTRIES	Nonemployer Statistics (NES)	Annual	2013	U.S., states, metro areas, counties	Selected 2- thru 6-digits
Collapse list Expand list	Service Annual Survey (SAS)	Annual	2013	U.S.	Selected Services 3- thru 6-digit
۰۰ 62 - Health care and social assistance فا	Statistics of U.S. Businesses (SUSB)	Annual	2012	U.S., states, metro areas, counties	Selected 2- thru 6-digits
<ul> <li>6244 - Child day care services</li> <li>62441 - Child day care services</li> </ul>	Economic Census (ECN)	Every 5 years	2012	U.S., states, counties, places, metros, ZIP Codes	2- thru 6-digits
624410 - Child day care services	Economic Census of Island Areas (IA)	Every 5 years	2012	American Samoa, Commonwealth of the Northern Mariana Islands, Guam, Puerto Rico, and the US Virgin Islands	2-thru 5 digits
SELECTED VISUALIZATIONS	Survey of Business Owners	Every 5 years	2007	U.S., states, counties, cities, metro areas	Selected 2- thru 6-digits

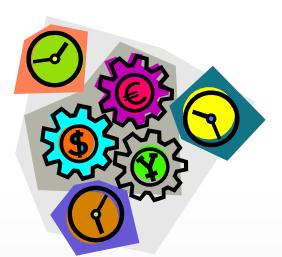


### How Can I Get to the Data?





### Tell Me About This Industry in my County...



County Business Patterns (CBP) provides annual data for employer businsses at the county level that she can use to better understand this industry and her competition.

(Business counts by ZIP Code also available)

* 1	Geographic area name	2012 NAICS code	Meaning of 2012 NAICS code	Year	Number of establishments	Paid employees for pay period including March 12 (number)	First-quarter payroll (\$1,000)	Annual payroll (\$1,000)
	Hampshire County, Massachusetts	6244	Child day care services	2013	58	473	2,048	8,735
3 × ×	Suffolk County, Massachusetts	6244	Child day care services	2013	221	3,752	23,080	92,014
Ŧ	Providence County, Rhode Island	6244	Child day care services	2013	159	1,936	8,945	36,493

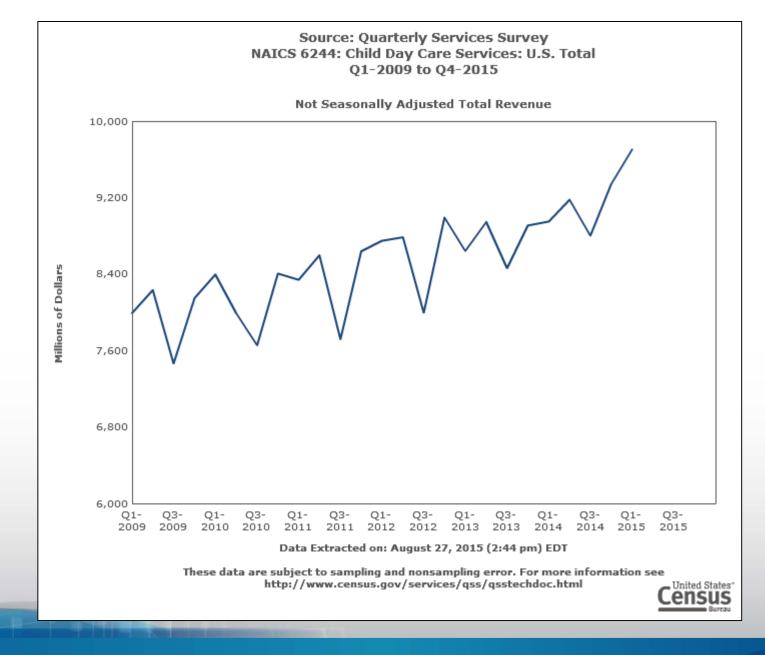


### How Is this Industry Performing Nationally?



The Quarterly Services Survey (QSS) provides National-level data that she can use to measure changes in this industry and to better understand its seasonal fluctuations.





Census Bureau

### What About Data for My Local Area?

Merrent City

The Economic Census (EC) provides place-level data (including revenue data not available from CBP) that she can use to better understand her potential market and local competition.



<pre></pre>	Geographic area name	2012 NAICS code	Meaning of 2012 NAICS code	Meaning of Type of operation or tax status code	Year	Number of establishments	Value of sales, shipments, receipts, revenue, or business done (\$1,000)	Annual payroll (\$1,000)	First- quarter payroll (\$1,000)	Number of employees	Number of nonemployer establishments	Nonemployer value of sales, shipments, receipts, revenue, or business done (\$1,000)
	Amherst town, Massachusetts	6244	Child day care services	All establishments	2012	14	D	D	D	b	N	N
t	Belchertown town, Massachusetts	6244	Child day care services	All establishments	2012	5	D	D	D	b	N	N
	Easthampton Town city, Massachusetts	6244	Child day care services	All establishments	2012	3	1,417	909	238	45	N	N
	Granby town, Massachusetts	6244	Child day care services	All establishments	2012	2	D	D	D	b	N	N
	Hadley town, Massachusetts	6244	Child day care services	All establishments	2012	3	D	D	D	а	Ν	N
	Northampton city, Massachusetts	6244	Child day care services	All establishments	2012	9	D	D	D	b	N	N
1	Southampton town, Massachusetts	6244	Child day care services	All establishments	2012	3	D	D	D	b	N	N
t	South Hadley town, Massachusetts	6244	Child day care services	All establishments	2012	4	D	D	D	b	N	N
	Ware town, Massachusetts	6244	Child day care services	All establishments	2012	6	D	D	D	b	Ν	N
	Balance of Hampshire County, Massachusetts	6244	Child day care services	All establishments	2012	4	D	D	D	b	N	N



Geographic area name	2012 NAICS code	Meaning of 2012 NAICS code	Meaning of Type of operation or tax status code	Year ¶¶ ¶♥♥	Number of establishments	Value of sales, shipments, receipts, revenue, or business done (\$1,000)	Annual payroll (\$1,000) (\$1) T T (\$1) V	First- quarter payroll (\$1,000) (\$1,000	Number of employees	Number of nonemployer establishments	Nonemployer value of sales, shipments, receipts, revenue, or business done (\$1,000)
Burrillville town, Rhode Island	6244	Child day care services	All establishments	2012	3	375	185	59	19	N	N
Central Falls city, Rhode Island	6244	Child day care services	All establishments	2012	3	D	D	D	b	N	N
Cranston city, Rhode Island	6244	Child day care services	All establishments	2012	31	D	D	D	e	N	N
Cumberland town, Rhode Island	6244	Child day care services	All establishments	2012	8	D	D	D	b	N	N
East Providence city, Rhode Island	6244	Child day care services	All establishments	2012	18	D	D	D	c	N	N
Foster town, Rhode Island	6244	Child day care services	All establishments	2012	1	D	D	D	b	N	N
Glocester town, Rhode Island	6244	Child day care services	All establishments	2012	4	907	456	111	38	N	N
Johnston town, Rhode Island	6244	Child day care services	All establishments	2012	14	D	D	D	c	N	N
Lincoln town, Rhode Island	6244	Child day care services	All establishments	2012	3	D	D	D	b	N	N
North Providence town, Rhode Island	6244	Child day care services	All establishments	2012	6	D	D	D	b	N	N
North Smithfield town, Rhode Island	6244	Child day care services	All establishments	2012	4	D	D	D	b	N	N
Pawtucket city, Rhode Island	6244	Child day care services	All establishments	2012	10	D	D	D	c	N	N
Providence city, Rhode Island	6244	Child day care services	All establishments	2012	32	D	D	D	e	N	N
Scituate town, Rhode Island	6244	Child day care services	All establishments	2012	2	D	D	D	а	N	N
Smithfield town, Rhode Island	6244	Child day care services	All establishments	2012	8	D	D	D	c	N	N
Woonsocket city, Rhode Island	6244	Child day care services	All establishments	2012	6	D	D	D	c	N	N

≪ < 1 • 4 of 4 > ≫	Geographic area name	2012 NAICS code	Meaning of 2012 NAICS code	Meaning of Type of operation or tax status code	Year IIII IIII	Number of establishments D T (1) V	Value of sales, shipments, receipts, revenue, or business done (\$1,000)	Annual payroll (\$1,000)	First- quarter payroll (\$1,000)	Number of employees	Number of nonemployer establishments	Nonemployer value of sales, shipments, receipts, revenue, or business done (\$1,000)
	Boston city, Massachusetts	6244	Child day care services	All establishments	2012	205	184,303	85,846	20,900	3,438	N	Ν
	Chelsea city, Massachusetts	6244	Child day care services	All establishments	2012	8	D	D	D	b	N	N
	Revere city, Massachusetts	6244	Child day care services	All establishments	2012	3	D	D	D	b	N	Ν
	Winthrop Town city, Massachusetts	6244	Child day care services	All establishments	2012	7	D	D	D	c	N	N



United States" Bureau U.S. Department of Commerce Economics and Statistics Administration U.S. CENSUS BUREAU census.gov

# I've Heard about Nonemployers... What are They and Should I Care?

Nonemployers are businesses with no paid employees.

- Primarily independent contractors
- File IRS Form 1040 Schedule C
- Significant in number



• Significant in revenue in some industries

\$ <	Geographic area name	2012 NAICS code	Meaning of 2012 NAICS code	Year	Number of nonemployer establishments	Receipts (\$1,000)
1	Hampshire County, Massachusetts	6244	Child day care services	2013	186	4,680
3	Suffolk County, Massachusetts	6244	Child day care services	2013	1,511	29,377
of	Providence County, Rhode Island	6244	Child day care services	2013	1,460	23,855



### What Services do Businesses in this Industry Provide?

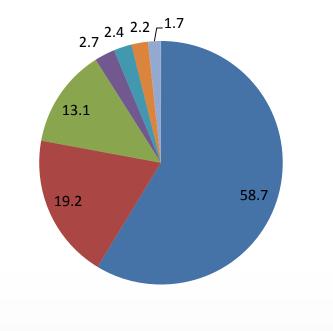
Data on products and services sold by businesses are available in the Product Lines data from the *Economic Census.* 

 Can be used in a business plan to identify the primary and secondary sources of sales of the business





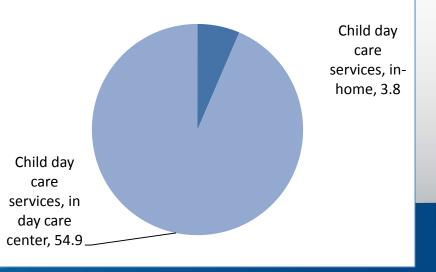
### Broad product line sales as % of total sales: 2012



### Child day care services

- Pre-primary grade instructional programs
- Contributions, gifts, and grants Government
- Contributions, gifts, and grants Private
- Social assistance services for children, youth, and families
- Children and youth recreational programs
- Other

## Detailed product line sales as % of total sales: 2012





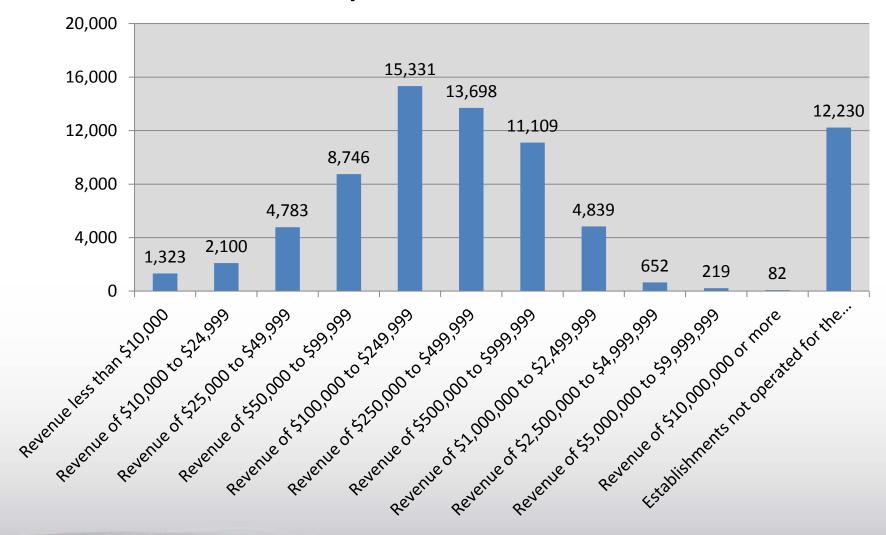
### How Big Should A Business Be?



The *Economic Census* also includes data broken out by the sales and employment size of the business

- Can be used in a business plan to understand the size of a "typical" business in an industry
- Can also be used to forecast the future growth of a business to it's most efficient size





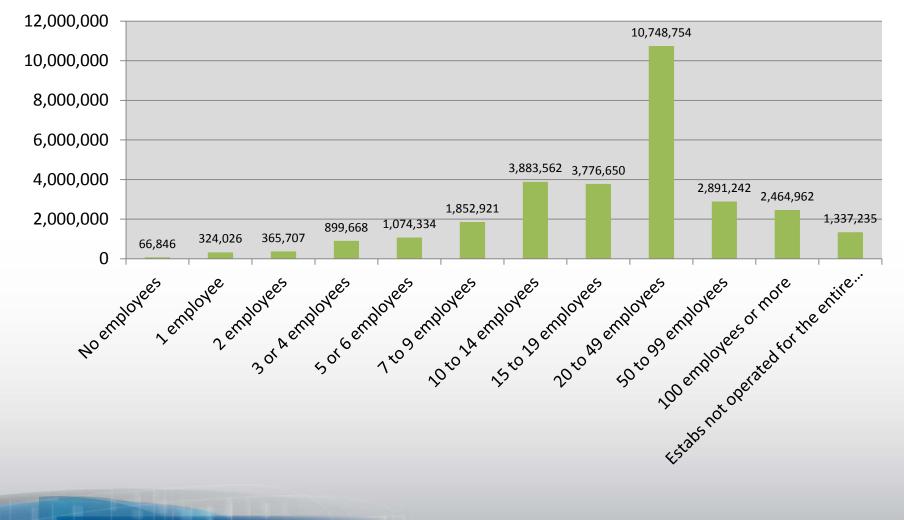
### Number of child day care establishments in the US: 2007



U.S. Department of Commerce Economics and Statistics Administration U.S. CENSUS BUREAU census.gov

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# Receipts/Revenue of child day care services in the US: 2007 (\$1,000)





### Anything Else?

- The *Economic Census* publishes detailed data (including information on Tax Status) that is tailored to specific industries
- The Survey of Business Owners publishes detailed data on the race, ethnicity, gender, and veteran status of the business owner



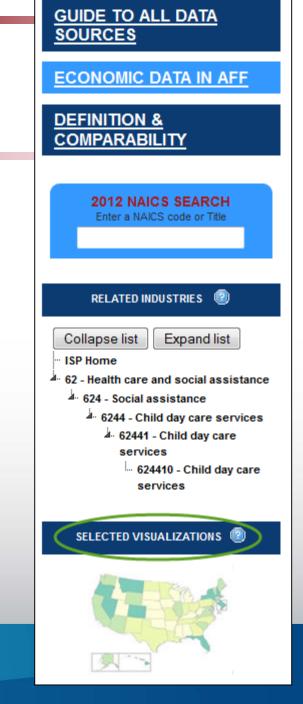
Both can be used to further understand the composition of an industry



### Visualizations?

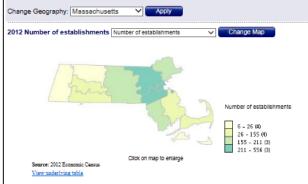
The *Industry Statistics Portal* also provides access to visualization of selected economic data.

• Can be used in business plans and presentations



### Industry Snapshot

### Child Day Care Services (NAICS 6244)



### Key Industry Statistics: Massachusetts

	1997	2002	2007	2012	07-12 % Chg
Number of establishments	1,676	1,911	1,988	2,127	7.0%
Receipts/Revenue (\$ Millions)	622	893	1,140	1,232	8.1%
Annual payroll (\$ Millions)	284	444	536	603	12.4%
Total employment	19,363	25,013	25,571	26,972	5.5%
Receipts/Revenue per establishment (\$1,000)	371	467	574	579	1.0%
Receipts/Revenue per employee (\$1,000)	32	36	45	46	2.5%
Receipts/Revenue per \$ of payroll (\$)	2.19	2.01	2.13	2.04	-3.8%
Payroll per employee (\$)	14,659	17,746	20,980	22,349	6.5%
Employees per establishment	11.55	13.09	12.88	12.68	-1.4%
Receipts/Revenue per capita (\$)	100	139	177	185	4.6%
Population per establishment	3,715	3,358	3,235	3,125	-3.4%
Nonemployer establishments (establishmen	ts without paid	employees)			
Number of establishments	11,502	10,700	10,602	10,398	-1.9%
Receipts (\$1,000)	162,687	203,537	228,164	234,408	2.7%
Receipts per establishment (\$)	14,144	19,022	21,521	22,544	4.8%
Receipts per capita (\$)	28.13	31.72	35.48	35.27	6%
Population					
Total Population	6,226,058	6,417,206	6,431,559	6,646,144	3.3%
Data have not yet been released. Click here for the full 2	012 Economic Cens	us relezse schedu	le.		

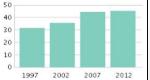


The Industry Snapshots present key statistics from three Census Bureau economic programs, as well as per capita ratios using data from Population Estimates. Historical data are not shown when they are not comparable due to NAICS changes. See Definitions and Comparability in the Industry Statistics Portal and the Snapshot FAQs for more information.

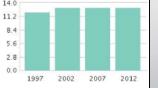
The 2012 Economic Census is released on a flow basis so some data may not yet be available, and data for some industries are only available for the U.S. and by State. See the release schedule and the Geographic Coverage Tables for more information











### Child Day Care Services (NAICS 6244)

Employer establishments in Massachusetts: 2008-2013 Source: 2008-2013 County Business Patterns. (See survey methodology for details about these data.) Number of establishments: Massachusetts Number of employees: Massachusetts Payroll per employee: Massachusetts Dollars 2.700 35,000 29.000 20.000 2,160

2,160	28,000	23,200
1,620	21,000	17,400
1,080	14,000	11,600
540	7,000	5,800
0	0 2008 2009 2010 2011 2012 2013	0 2008 2009 2010 2011 2012 2013
View underlying table	View underlying table	Mew underlying table

### Employment size and legal form of organization for establishments in Massachusetts with paid employees: 2013 Source: 2013 County Business Patterns. (See survey methodology for details about these data.)



### Nonemployer establishments in Massachusetts (establishments without paid employees): 2008 - 2013 Source: 2008-2013 Nonemployer Statistics. (See survey methodology for details about these data.)



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Source: Economic Census, County Business Patterns, Nonemployer Statistics, and Population Estimates. Notes: A - Not available for graphing purposes.

All dollar figures are in current dollars for the period shown, and do not reflect changes in prices. For information on how these data are derived, see the Methodology text for each program. For more statistics about this industry from other Census Bureau programs, see the industry Statistics Portal.

THE ECONOMIC CENSUS IS THE OFFICIAL 5-YEAR MEASURE OF AMERICAN BUSINESS For more information about the Economic Census, visit business census gov

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Is There an Easier Way to Get All This Great Information?

American FactFinder, the Industry Statistics Portal, and the other tools shown provide access all of these data, but can often be hard to use... Enter:

Census Business Builder: Small Business Edition ...

(https://cbb.census.gov/sbe/)

Home Page: http://www.census.gov/data/data-tools/cbb.html



# Questions





# Any other Questions:

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# Thank You!

